

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO AUSTRALIA, CANADA OR JAPAN

IMPORTANT: You must read the following before continuing. The following applies to the information following this page, and you are therefore advised to read this carefully before reading, accessing or making any other use of the information set forth herein.

The offer of the shares and the distribution of these materials and other information in certain jurisdictions may be restricted by law and persons into whose possession any document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

Notice to US shareholders:

The offer is made for the securities of a foreign company. The offer is subject to the disclosure requirements of a foreign country that are different from those of the United States. Financial statements provided in the offering documents were prepared in accordance with foreign accounting standards that may not be comparable to the financial statements of United States companies. It may be difficult for you to enforce your rights and any claim you may have arising under the U.S. federal securities laws, since the issuer is located in a foreign country, and some or all of its officers and directors may be residents of a foreign country. You may not be able to sue the foreign company or its officers or directors in a foreign court for violations of the U.S. securities laws. It may be difficult to compel a foreign company and its affiliates to subject themselves to a US court's judgment. The offer is addressed solely to the shareholders of JSC VTB Bank.

Notice to shareholders in other jurisdictions:

This communication is directed only at (i) persons who are outside the United Kingdom or (ii) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") and (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as "relevant persons"). Any investment activity to which this communication relates will only be available to and will only be engaged with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

Advertisement legend:

This document is an advertisement and not a prospectus for the purposes of applicable measures implementing EU Directive 2003/71/EC and as such does not constitute an offer to sell or the solicitation of an offer to purchase securities.

Public offer legend:

Any offer of securities to the public that may be deemed to be made pursuant to this communication in any EEA Member State that has implemented EU Directive 2003/71/EC (together with any applicable implementing measures in any Member State, the "Prospectus Directive") is addressed solely to qualified investors (within the meaning of Article 21(1)(e) of the Prospectus Directive) in that Member State.

THIS ENGLISH TRANSLATION HAS BEEN PREPARED SOLELY FOR THE CONVENIENCE OF NON-RUSSIAN SPEAKING SHAREHOLDERS OF JSC VTB BANK. WHILE THIS ENGLISH TRANSLATION IS BELIEVED TO BE GENERALLY ACCURATE, IT IS SUBJECT TO, AND QUALIFIED BY, IN ITS ENTIRETY, THE OFFICIAL RUSSIAN-LANGUAGE ORIGINAL FILED WITH THE RUSSIAN FEDERAL SERVICE FOR THE FINANCIAL MARKETS. SUCH RUSSIAN-LANGUAGE ORIGINAL SHALL BE THE CONTROLLING DOCUMENT FOR ALL PURPOSES.

Registered
on September 25, 2009
Department for Licensing Activities and Financial Rehabilitation
of Credit Institutions of the Bank of Russia
(name of registration authority)

(Signature of an authorized representative of the registration authority)
SEAL of the registration authority

**Report on the Results of Additional
Issuance of Securities**

VTB Bank (Open Joint Stock Company)

(Full official name of the credit institution-issuer)

Common Registered Non-Documentary Shares

Par value of securities – 0.01 Ruble; Number of issued securities – 3736402828319; Offering mode – open subscription

Individual State Registration Number: 10401000B002D
SEAL

(Specify individual state registration number and an individual code for additional issuance)

Date of the state registration of issuance: July 27, 2009

Approved by President-Chairman of the Board of VTB Bank OJSC
(name of the body of the credit institution-issuer duly authorized to approve
a report on the results of issuance (additional issuance) of securities)

Order of VTB Bank OJSC No. 518, dated September 16, 2009

Location (mailing address) of the credit institution-issuer and contact phones:
Location: 29 Bolshaya Morskaya St., St. Petersburg. Mailing address: 37 Pluschikha St.,
Moscow 119121. Contact phone: (495) 258-46-17.

Acting President-Chairman of the Board

September 16, 2009

Signature M. V. Kuzovlev
Name
SEAL

Chief Accountant

September 16, 2009

| | |
|-----------|---------------|
| _____ | O. A. Avdeeva |
| Signature | Name |
| SEAL | |

If the issuance (additional issuance) of securities was accompanied by registration of the prospectus of issuance signed by a financial adviser in the securities market, the title page of the report on the results of issuance (additional issuance) of securities may contain the following wording:

“Hereby authenticity and completeness of information contained in this report on the results of issuance (additional issuance) of securities is evidenced, as well as the issuer’s compliance with the disclosure requirements pertinent to stages of securities’ issuance (additional issuance) reported herein and provided by legislation and regulatory legal acts of the Russian Federation.”

(Name of the a financial adviser in the securities market, number, date of issuance and term of the license to carry out broker and/or dealer activities in the securities market)

(Title of the CEO or another individual signing the report on the results of issuance of securities on behalf of the financial adviser in the securities market, name and requisites of a document on the basis of which such another individual has been granted the right to sign the report on the results of issuance of securities on behalf of the financial adviser in the securities market)

_____, 20__

| | |
|-----------|------------|
| _____ | _____ |
| Signature | Acting for |
| SEAL | Name |

1. Type, category and form of securities:

| Individual State Registration Number | Type, category and other identification features , form of securities | Registered or issued to the bearer |
|---|--|---|
| 10401000B002D | Common non-convertible non-documentary shares | Registered |

2. Dates of commencement and completion of securities offering.

| | |
|--------------------------------------|--------------------|
| Date of offering commencement | August 26, 2009 |
| Date of offering completion | September 11, 2009 |

| | |
|---|-------------------|
| Date of rights offering commencement | August 26, 2009 |
| Date of rights offering completion | September 4, 2009 |

| | |
|--|-----------------|
| Date on which the first application was received on the acquisition of securities under the rights offering | August 5, 2009 |
| Date on which the last application was received on the acquisition of securities under the rights offering | August 24, 2009 |

3. Par value of one security.

| Individual state registration number | Par value (rubles) |
|---|---------------------------|
| 10401000B001D | 0.01 |

4. Actual price of securities offering (in rubles or foreign currency).

including for persons having a preemptive right to acquire the securities offered through the subscription, with the indication of a number of securities offered - at each of the offering prices

| Individual state registration number | Actual offering price in rubles | Actual offering price in foreign currency | The number of securities |
|---|--|--|---------------------------------|
| 10401000B002D | 0.0482 ruble | not applicable | 3,736,402,828,319 |

5. The number of offered securities.

| (1) Offered | Number, pieces | Sum in rubles |
|---|-----------------------|----------------------|
| For Russian Federation currency | 3,736,402,828,319 | 37,364,028,283.19 |
| - including through the exercise of preemptive right to purchase the offered securities | 3,735,146,982,583 | 37,351,469,825.83 |
| For foreign currency | 0 | 0 |

| | | |
|---|---|---|
| - including through the exercise of preemptive right to purchase the offered securities | 0 | 0 |
| For bank premises or other property (in kind) – by types of property | 0 | 0 |
| - including through the exercise of preemptive right to purchase the offered securities | 0 | 0 |
| At the expense of issuer's property (capitalization of equity (capital)) – with a breakdown by accounts on which such funds are cumulated | 0 | 0 |
| At the expense of securities conversion | 0 | 0 |

6. Total revenues received for the offered securities (if the securities are offered through the subscription), including:

A) Aggregate amount in the currency of the Russian Federation contributed in payment for the offered securities.

| | |
|--|---|
| Amount in the currency of the Russian Federation contributed in payment for the securities offer, rubles | 180,094,616,328.63 |
| Accumulation account No. | 30101 810 7 0000 0000187 |
| Subdivision of the Bank of Russia where the account has been opened | Operations Department of the Moscow Main Territorial Administration of the Bank of Russia |
| Funds to be contributed to the charter capital, in rubles | 37,364,028,283.19 |

B) Sum in foreign currency transferred in payment for the offered securities:

Not applicable

C) Cost of bank premises and/or other property contributed in payment for the shares, expressed in the currency of the Russian Federation:

Not applicable

7. The share of placed and outstanding issued securities.

| Individual state registration number | The share of placed securities, % | The share of outstanding securities, % |
|--------------------------------------|-----------------------------------|--|
| 10401000B002D | 41.52 | 58.48 |

8. Calculation of mandatory norms

(As of the date of the report, on the basis of actual results of the issuance and upon the assumption that funds received for the placement of securities will be unblocked and credited to the charter capital by the issuer pursuant to the goals of issuance.)

Date-16.09.2009

| Legend (number) of the norm | | Permitted value of the norm | Actual value of the norm |
|--|---|--|-------------------------------------|
| N1 | Sufficiency of equity (capital) | Min 10% (K>180 mln. rubles) Min 11% (K<180 mln. rubles) | 25.32 |
| N2 | Instant liquidity | Min 15% | 120.21 |
| N3 | Current liquidity | Min 50% | 121.93 |
| N4 | Long-term liquidity | Max 120% | 88.44 |
| N5 | Aggregate liquidity | Min 20% | cancelled |
| N6 | Maximum risk per one borrower or a group of related borrowers | Max 25% | 13.15 |
| N7 | Maximum major credit risks | Max 800% | 184.38 |
| H9.1 | Maximum size of credits, bank guarantees and suretyships granted by the bank to its participants (shareholders) | Max 50% | 0.01 |
| H10.1 | Aggregate bank insider risk | Max 3% | 0.00 |
| H12 | Utilization of equity (capital) for the acquisition | Max 25% | 1.69 |

| | | | |
|-----|--|----------|---|
| | of shares (interests) in other legal entities | | |
| H17 | Minimum ratio of the size of mortgage-backed credits granted and equity (capital) | Min 10% | For credit institutions issuing mortgage-backed bonds |
| H18 | Minimum ratio of the size of mortgage pool and the amount of issued mortgage-backed bonds | Min 100% | For credit institutions issuing mortgage-backed bonds |
| H19 | Maximum ratio of the aggregate sum of obligations of the credit institution (to the lenders whose claims, in accordance with federal laws, are prioritized to the claims of the holders of mortgage-backed bonds) and its equity (capital) | Max 50% | For credit institutions issuing mortgage-backed bonds |

9. Information is not provided.

10. Information on individuals registered in the shareholders' register of the issuer.

Ro be specified with respect to each shareholder

| | | | |
|---|--|--|--|
| Full official name (for legal entities – commercial companies) or a name (for legal entities – nonprofit companies) | State Property Federal Management Agency | | |
| Location (for legal entities) | 9 Nikolsky Side-Street, Moscow 103685 | | |
| Share of the participant (shareholder) of the issuer in the charter capital of such issuer | 85.5 | | |
| Share of common stock in the issuer held by such individual | 85.5 | | |
| Stake in the charter capital of the issuer held by the shareholder in whose name registered securities convertible into shares of the issuer have been registered if, as the result of the conversion and jointly with shares already registered in the name of such shareholder, the number of shares registered in the name of such shareholder constitutes no less that 2 percent of the charter capital of the issuer | 85.5 | | |
| Share of common stock in the issuer held by the shareholder in whose name registered securities convertible into common shares of the issuer have been registered if, as the result of the conversion and jointly with common shares already registered in the name of such shareholder, the number of common shares registered in the name of such shareholder constitutes no less that 2 percent of common stock of the issuer, with the indication of a stake of common stock held by such shareholder in the issuer | 85.5 | | |

With respect to the above-mentioned entities it is also necessary to provide **information on their shareholders (participants) holding no less than a 20% interest or voting shares in their charter capital**

| | | |
|---|---|--|
| State Property Federal Management Agency has no shareholders (participants) holding no less than a 20% interest or voting shares in its charter capital. | | |
| | | |
| Full official name (for legal entities – commercial companies) or a name (for legal entities – nonprofit companies) | Bank of New York International Nominees | |
| Location (for legal entities) | One Wall Street, New York, New York, USA, 10286 | |
| Share of the participant (shareholder) of the issuer in the charter capital of such issuer | 7.01 | |
| Share of common stock in the issuer held by such individual | 7.01 | |
| Stake in the charter capital of the issuer held by the shareholder in whose name registered securities convertible into shares of the issuer have been registered if, as the result of the conversion and jointly with shares already registered in the name of such shareholder, the number of shares registered in the name of such shareholder constitutes no less than 2 percent of the charter capital of the issuer | 7.01 | |
| Share of common stock in the issuer held by the shareholder in whose name registered securities convertible into common shares of the issuer have been registered if, as the result of the conversion and jointly with common shares already registered in the name of such shareholder, the number of common shares registered in the name of such shareholder constitutes no less than 2 percent of common stock of the issuer, with the indication of a stake of common stock held by such shareholder in the issuer | 7.01 | |

With respect to the above-mentioned entities it is also necessary to provide **information on their shareholders (participants) holding no less than a 20% interest or voting shares in their charter capital**

| |
|---|
| Bank of New York International Nominees has no shareholders (participants) holding no less than a 20% interest or voting shares in its charter capital. |
|---|

11. The list of all members of the board of directors (supervisory board) of the issuer as of the date of the approval of the report on the results of the issuance (additional issuance)

The following information shall be provided with respect to each individual:

Last name, first name, Warnig, Arthur Mattias
patronymic:

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|------------------------------|------------------------------------|
| 1 | 2 | 3 |
| 2006 | Nord Stream AG (Switzerland) | Managing Director |
| No information available with the bank | AB Rossiya, OJSC | A Member of the Board of Directors |
| No information available with the bank | East-West Institute (USA) | A Member of the Board of Directors |

| | | |
|--|--------------------------------------|--|
| April 2009 | Banque Credit Agricole S.A. (France) | A Member of International Advisory Council |
| Interest in the charter capital of the issuer | | 0 |
| A share of common stock held by such individual in the issuer | | 0 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Glazkov, Grigory Yurievich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|---------------------|------------------------|
| 1 | 2 | 3 |
| 2004 | - | Independent consultant |
| Interest in the charter capital of the issuer | | 0 |
| A share of common stock held by such individual in the issuer | | 0 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Dvorkovich, Arkady Vladimirovich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|---|------------------------------------|
| 1 | 2 | 3 |
| 13.05.2008 | Presidential Administration of the Russian Federation | Aid to the President |
| June 2004 | National Banking Council | A Member of the Board |
| No information available with the bank | Agency for Residential Mortgage, OJSC | Chairman of the Supervisory Board |
| No information available with the bank | Sberbank of Russia, OJSC | A Member of the Supervisory Board |
| No information available with the bank | Governmental Concern "Deposit Insurance Agency" | A Member of the Board of Directors |

| | | |
|--|--|--|
| No information available with the bank | Governmental Concern "Housing and Utility Reform Foundation" | A Member of the Board of Directors |
| No information available with the bank | Russian Housing Development Foundation | Deputy Chairman of the Fiduciary Board |
| Interest in the charter capital of the issuer | | 0 |
| A share of common stock held by such individual in the issuer | | 0 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Drozdov, Anton Victorovich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|--|-----------------------|
| 1 | 2 | 3 |
| 17.07.2008 | Pension Fund of the Russian Federation | Chairman of the Board |
| Interest in the charter capital of the issuer | | 0 |
| A share of common stock held by such individual in the issuer | | 0 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Kostin, Andrey Leonidovich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|------------|---------------------------|--|
| 1 | 2 | 3 |
| 11.06.2002 | VTB Bank OJSC | President - Chairman of the Board, a Member of the Supervisory Board |
| 30.06.2003 | Sovcomflot OJSC | A Member of the Board of Directors |
| 30.12.2005 | VTB Bank North-West, OJSC | Chairman of the Supervisory Board |

| | | |
|--|---|---------------------------------------|
| 22.07.2005 | VTB 24 (CJSC) | Chairman of the Supervisory Board |
| 07.06.2006 | Oil Company ROSNEFT, OJSC | A Member of the Board of Directors |
| 19.05.2006 | All-Russia Public Organization "Federation of Russian Artistic Gymnastics" | President |
| 18.04.2006 | VTB Capital Plc | Chairman of the Advisory Board |
| 14.04.2004 | Association of Russian Banks (ARB) | A Member of the Board |
| 29.01.2003 | Russian Union of Industrialists and Entrepreneurs | A Member of the Administrative Office |
| 20.11.2006 | United Aircraft Corporation, OJSC | A Member of the Board of Directors |
| 30.06.2007 | Russian Railways, OJSC | A Member of the Board of Directors |
| 17.10.2007 | VTB Bank OJSC | Chairman of the Supervisory Board |
| 17.03.2008 | VTB Capital CJSC | Chairman of the Board of Directors |
| 21.09.2007 | Congress Center "Konstantinovsky", LLC | A Member of the Board of Directors |
| No information available with the bank | Nonprofit Partnership "CIS Financial and Banking Council" | President |
| No information available with the bank | Russo-British Chamber of Commerce | Vice President of the Advisory Board |
| No information available with the bank | Fund for Support and Development of Physical Fitness and Sports in the Russian Federation | A Member of the Fiduciary Board |
| No information available with the bank | Federal State Educational Institution of Higher Professional Training -State University "High School of Economy" | A Member of the Fiduciary Board |
| No information available with the bank | Federal State Educational Institution of Higher Professional Training "Moscow State Institute of International Relations (University)" under RF Ministry of Foreign Affairs | A Member of the Fiduciary Board |
| No information available with the bank | State Educational Institution of Higher Professional Training "St. Petersburg State University" | A Member of the Fiduciary Board |
| No information available with the bank | Development Fund of the State Russian Museum "Friends of the Russian Museum" | A Member of the Fiduciary Board |
| No information available with the bank | White Nights Foundation of America | A Member of the Board of Directors |
| No information available with the bank | Regional Public Fund for Cultural Development "The Caucasus World" | A Member of the Fiduciary Board |
| No information available with the bank | Nonprofit Partnership "Investment Programs Center of the Russian Orthodox Church" | A Member of the Board |
| No information available with the bank | All-Russian Political Party "United Russia" | A Member of the Supreme Council |
| No information | Nonprofit Partnership "Center of | A Member of the Fiduciary Board |

| | | |
|--|---|------------------------------------|
| available with the bank | Problem Analysis and State Management Projecting” | |
| No information available with the bank | Holding VTB Capital IB, LLC | Chairman of the Board of Directors |
| 10.06.2009 | Holding VTB Capital, CJSC | A Member of the Board of Directors |
| Interest in the charter capital of the issuer | | 0.00183 |
| A share of common stock held by such individual in the issuer | | 0.00183 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Kropachev, Nikolai Mikhailovich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|---------------------------------|---------------|
| 1 | 2 | 3 |
| May 2008 | St. Petersburg State University | Rector |
| Interest in the charter capital of the issuer | | 0 |
| A share of common stock held by such individual in the issuer | | 0 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Kudrin, Alexey Leonidovich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|---|---|
| 1 | 2 | 3 |
| 24.09.2007 | The Government of the Russian Federation, Ministry of Finance of the Russian Federation | Deputy Chairman of the Government of the Russian Federation - Minister of Finance of the Russian Federation |
| No information available with the bank | Governmental Concern “Deposit Insurance Agency” | Chairman of the Board of Directors |

| | | |
|--|---|-----------------------------------|
| No information available with the bank | | Chairman of the Supervisory Board |
| No information available with the bank | Sberbank of Russia, OJSC | A Member of the Supervisory Board |
| No information available with the bank | National Banking Council | Chairman of the Board |
| No information available with the bank | Governmental Concern "Bank for Development and Foreign Trade Activities (Vnesheconombank) | A Member of the Supervisory Board |
| Interest in the charter capital of the issuer | | 0 |
| A share of common stock held by such individual in the issuer | | 0 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Savatyugin, Alexei Lvovich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|---|---|
| 1 | 2 | 3 |
| 06.2004 | Ministry of Finance of the Russian Federation | Director of the Financial Policy Department |
| No information available with the bank | Russian State Insurance Company "Rosgosstrakh" | Chairman of the Board of Directors |
| No information available with the bank | Sberbank of Russia, OJSC | A Member of the Supervisory Board |
| No information available with the bank | Governmental Concern "Deposit Insurance Agency" | |

| | | |
|--|--------------------------|--|
| | | |
| No information available with the bank | National Banking Council | |

| | | |
|--|--|---|
| | | |
| Interest in the charter capital of the issuer | | 0 |
| A share of common stock held by such individual in the issuer | | 0 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Savelyev, Vitaly Gennadievich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|--|--|
| 1 | 2 | 3 |
| 2009 | Open Joint Stock Company "Aeroflot Russian Airlines" | General Director, a Member of the Board of Directors |
| Interest in the charter capital of the issuer | | 0 |
| A share of common stock held by such individual in the issuer | | 0 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Ulyukayev, Alexei Valentinovich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|---|--|--|
| 1 | 2 | 3 |
| 04.2004 | Central Bank of the Russian Federation | First Deputy Chairman |
| No information available with the bank | Sberbank of Russia, OJSC | Deputy Chairman of the Supervisory Board |
| Interest in the charter capital of the issuer | | 0 |
| A share of common stock held by such individual in the issuer | | 0 |

| | |
|--|---|
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | 0 |
|--|---|

Last name, first name, patronymic: Eskindarov, Mukhadin Abdurakhmanovich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|---|---------------|
| 1 | 2 | 3 |
| 2006 | Federal State Educational Institution of Higher Professional Education "Finance Academy under the Government of the Russian Federation" | Rector |
| Interest in the charter capital of the issuer | | 0 |
| A share of common stock held by such individual in the issuer | | 0 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

12. The list of all members of the collegial executive body as of the date of the approval of the report on the results of the issuance (additional issuance)

The following information shall be provided with respect to each individual:

Last name, first name, patronymic: Dergunova, Olga Konstantinovna

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|--|------------------------------------|
| 1 | 2 | 3 |
| 02.07.2007 | VTB Bank OJSC | A Member of the Board |
| 08.10.2007 | Insurance Company "VTB Strakhovaniye", LLC | A Member of the Board of Directors |
| 08.02.2008 | VTB 24 (CJSC) | A Member of the Supervisory Board |
| No information available with the bank | Sistematika Group, OJSC | A Member of the Board of Directors |
| No information available with the bank | VTB Factoring, LLC | A Member of the Board of Directors |

| | | |
|--|---------------------------|------------------------------------|
| 10.06.2009 | Holding VTB Capital, CJSC | A Member of the Board of Directors |
| Interest in the charter capital of the issuer | | 0.00021 |
| A share of common stock held by such individual in the issuer | | 0.00021 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Kostin, Andrey Leonidovich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|--|--|
| 1 | 2 | 3 |
| 11.06.2002 | VTB Bank OJSC | President - Chairman of the Board, a Member of the Supervisory Board |
| 30.06.2003 | Sovcomflot OJSC | A Member of the Board of Directors |
| 30.12.2005 | VTB Bank North-West, OJSC | Chairman of the Supervisory Board |
| 22.07.2005 | VTB 24 (CJSC) | Chairman of the Supervisory Board |
| 07.06.2006 | Oil Company ROSNEFT, OJSC | A Member of the Board of Directors |
| 19.05.2006 | All-Russia Public Organization "Federation of Russian Artistic Gymnastics" | President |
| 18.04.2006 | VTB Capital Plc | Chairman of the Advisory Board |
| 14.04.2004 | Association of Russian Banks (ARB) | A Member of the Board |
| 29.01.2003 | Russian Union of Industrialists and Entrepreneurs | A Member of the Administrative Office |
| 20.11.2006 | United Aircraft Corporation, OJSC | A Member of the Board of Directors |
| 30.06.2007 | Russian Railways, OJSC | A Member of the Board of Directors |
| 17.10.2007 | VTB Bank OJSC | Chairman of the Supervisory Board |
| 17.03.2008 | VTB Capital CJSC | Chairman of the Board of Directors |
| 21.09.2007 | Congress Center "Konstantinovsky", LLC | A Member of the Board of Directors |
| No information available with the bank | Nonprofit Partnership "CIS Financial and Banking Council" | President |
| No information available with the bank | Russo-British Chamber of Commerce | Vice President of the Advisory Board |
| No information available with the bank | Fund for Support and Development of Physical Fitness and Sports in the | A Member of the Fiduciary Board |

| | | |
|--|---|------------------------------------|
| | Russian Federation | |
| No information available with the bank | Federal State Educational Institution of Higher Professional Training -State University "High School of Economy" | A Member of the Fiduciary Board |
| No information available with the bank | Federal State Educational Institution of Higher Professional Training "Moscow State Institute of International Relations (University)" under RF Ministry of Foreign Affairs | A Member of the Fiduciary Board |
| No information available with the bank | State Educational Institution of Higher Professional Training "St. Petersburg State University" | A Member of the Fiduciary Board |
| No information available with the bank | Development Fund of the State Russian Museum "Friends of the Russian Museum" | A Member of the Fiduciary Board |
| No information available with the bank | White Nights Foundation of America | A Member of the Board of Directors |
| No information available with the bank | Regional Public Fund for Cultural Development "The Caucasus World" | A Member of the Fiduciary Board |
| No information available with the bank | Nonprofit Partnership "Investment Programs Center of the Russian Orthodox Church" | A Member of the Board |
| No information available with the bank | All-Russian Political Party "United Russia" | A Member of the Supreme Council |
| No information available with the bank | Nonprofit Partnership "Center of Problem Analysis and State Management Projecting" | A Member of the Fiduciary Board |
| No information available with the bank | Holding VTB Capital IB, LLC | Chairman of the Board of Directors |
| 10.06.2009 | Holding VTB Capital, CJSC | A Member of the Board of Directors |
| Interest in the charter capital of the issuer | | 0.00183 |
| A share of common stock held by such individual in the issuer | | 0.00183 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Kuzovlev, Mikhail Valerievich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|------------|---------------------|-----------------------------------|
| 1 | 2 | 3 |
| 05.09.2008 | VTB Bank OJSC | First Deputy President - Chairman |

| | | |
|--|--|------------------------------------|
| | | of the Board |
| 06.06.2003 | Rafinco (Russian-American Finance Corporation) | Chairman of the Board of Directors |
| 12.08.2008 | Russian Commercial Bank (Cyprus) Ltd | Chairman of the Board of Directors |
| 30.04.2009 | Dinamo Management Company, CJSC | A Member of the Board of Directors |
| Interest in the charter capital of the issuer | | 0 |
| A share of common stock held by such individual in the issuer | | 0 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Lukyanenko, Valery Vasilievich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|---------------------|-----------------------|
| 1 | 2 | 3 |
| 09.12.2008 | VTB Bank OJSC | A Member of the Board |
| Interest in the charter capital of the issuer | | 0.00058 |
| A share of common stock held by such individual in the issuer | | 0.00058 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Norov, Erkin Rakhmatovich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|---|---------------------|-----------------------|
| 1 | 2 | 3 |
| 10.09.2009 | VTB Bank OJSC | A Member of the Board |
| Interest in the charter capital of the issuer | | 0 |
| A share of common stock held by such individual in the issuer | | 0 |

| | |
|--|---|
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | 0 |
|--|---|

Last name, first name, patronymic: Puchkov, Andrey Sergeevich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|--------------------------------------|--|
| 1 | 2 | 3 |
| 09.12.2008 | VTB Bank OJSC | Deputy President - Chairman of the Board |
| 08.07.2005 | Russian Commercial Bank (Cyprus) Ltd | A Member of the Board of Directors |
| 10.02.2006 | VTB Bank (France) S.A. | A Member of the Supervisory Board |
| 03.04.2006 | VTB Bank OJSC | A Member of the Supervisory Board |
| 18.04.2006 | VTB Bank Europe Plc | A Member of the Advisory Board |
| 26.06.2006 | VTB 24 (CJSC) | A Member of the Supervisory Board |
| 03.03.2006 | Bank VTB North-West, OJSC | A Member of the Supervisory Board |
| 16.11.2007 | VTB Development, CJSC | Chairman of the Supervisory Board |
| 31.07.2008 | VTB Leasing, OJSC | Chairman of the Board of Directors |
| 10.06.2009 | Holding VTB Capital, CJSC | A Member of the Board of Directors |
| 14.01.2009 | VTB Debt Center, CJSC | Chairman of the Board of Directors |
| 30.04.2009 | Dinamo Management Company, CJSC | A Member of the Board of Directors |
| Interest in the charter capital of the issuer | | 0.00037 |
| A share of common stock held by such individual in the issuer | | 0.00037 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Soldatenkov, Gennady Vladimirovich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|---|--|
| 1 | 2 | 3 |
| 25.01.2001 | VTB Bank OJSC | Deputy President - Chairman of the Board |
| No information available with the bank | Moscow Chamber of Commerce and Industry | A Member of the Presidium |
| No information available with the bank | Nonprofit Partnership "MOSCOW STOCK EXCHANGE" | A Member of the Exchange Board |
| 29.06.2009 | Football Club "Dinamo Moscow", CJSC | A Member of the Board of Directors |
| Interest in the charter capital of the issuer | | 0.00148 |
| A share of common stock held by such individual in the issuer | | 0.00148 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Titov, Vassily Nikolayevich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|--|--|
| 1 | 2 | 3 |
| 26.07.2009 | VTB Bank OJSC | First Deputy President - Chairman of the Board |
| No information available with the bank | VTB Bank (France) S.A. | A Member of the Supervisory Board |
| No information available with the bank | VTB Bank OJSC | A Member of the Supervisory Board |
| No information available with the bank | Interfax-China, CJSC | A Member of the Board of Directors |
| No information available with the bank | All-Russian Automotive Alliance, OJSC | A Member of the Board of Directors |
| No information available with the bank | Nonprofit organization "Association of Regional Russian Banks" | A Member of the Board |
| No information available with the bank | Nonprofit Partnership "CIS Financial and Banking Council" | a Member of the Coordination Committee |
| No information available with the bank | Development Fund of the State Russian Museum "Friends of the Russian Museum" | A Member of the Fiduciary Board |
| No information available with the bank | Early Music Renaissance Fund | A Member of the Fiduciary Board |
| No information available with the bank | Nonprofit organization "The Bolshoi Theater Fund" | Chairman of the Board |

| | | |
|--|--|-------------------------------------|
| No information available with the bank | International Federation of Gymnastics | a Member of the Executive Committee |
| 29.06.2009 | Football Club "Dinamo Moscow", CJSC | Chairman of the Board of Directors |
| Interest in the charter capital of the issuer | | 0.00049 |
| A share of common stock held by such individual in the issuer | | 0.00049 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

Last name, first name, patronymic: Tsekhomsky, Nikolai Victorovich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|-----------------------------|------------------------------------|
| 1 | 2 | 3 |
| 21.06.2007 | VTB Bank OJSC | A Member of the Board |
| 26.06.2006 | VTB 24 (CJSC) | A Member of the Supervisory Board |
| 03.03.2006 | Bank VTB North-West, OJSC | A Member of the Supervisory Board |
| 25.01.2007 | VTB Bank OJSC | A Member of the Supervisory Board |
| 18.04.2006 | VTB Capital Plc. | a Member of the Advisory Committee |
| 17.03.2008 | VTB Capital, CJSC | A Member of the Board of Directors |
| No information available with the bank | VTB Leasing, OJSC | A Member of the Board of Directors |
| 30.11.2007 | INTERPIPE Limited | A Member of the Board of Directors |
| No information available with the bank | VTB Factoring, LLC | A Member of the Board of Directors |
| 19.12.2008 | VTB Debt Center, CJSC | A Member of the Board of Directors |
| No information available with the bank | Holding MRSK, OJSC | A Member of the Board of Directors |
| 11.01.2009 | Holding VTB Capital IB, LLC | A Member of the Board of Directors |
| 10.06.2009 | Holding VTB Capital, CJSC | A Member of the Board of Directors |
| 30.06.2009 | TSOR CJSC | A Member of the Board of Directors |

| | |
|--|---------|
| Interest in the charter capital of the issuer | 0.00009 |
| A share of common stock held by such individual in the issuer | 0.00009 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | 0 |

13. Information on the individual carrying out functions of the sole executive body of the issuer

Last name, first name, patronymic: Kostin, Andrei Leonidovich

Currently held positions, including part-time:

| Effective | Name of institution | Position held |
|--|--|--|
| 1 | 2 | 3 |
| 11.06.2002 | VTB Bank OJSC | President - Chairman of the Board, a Member of the Supervisory Board |
| 30.06.2003 | Sovcomflot OJSC | A Member of the Board of Directors |
| 30.12.2005 | VTB Bank North-West, OJSC | Chairman of the Supervisory Board |
| 22.07.2005 | VTB 24 (CJSC) | Chairman of the Supervisory Board |
| 07.06.2006 | Oil Company ROSNEFT, OJSC | A Member of the Board of Directors |
| 19.05.2006 | All-Russia Public Organization "Federation of Russian Artistic Gymnastics" | President |
| 18.04.2006 | VTB Capital Plc | Chairman of the Advisory Board |
| 14.04.2004 | Association of Russian Banks (ARB) | A Member of the Board |
| 29.01.2003 | Russian Union of Industrialists and Entrepreneurs | A Member of the Administrative Office |
| 20.11.2006 | United Aircraft Corporation, OJSC | A Member of the Board of Directors |
| 30.06.2007 | Russian Railways, OJSC | A Member of the Board of Directors |
| 17.10.2007 | VTB Bank OJSC | Chairman of the Supervisory Board |
| 17.03.2008 | VTB Capital CJSC | Chairman of the Board of Directors |
| 21.09.2007 | Congress Center "Konstantinovsky", LLC | A Member of the Board of Directors |
| No information available with the bank | Nonprofit Partnership "CIS Financial and Banking Council" | President |
| No information available with the bank | Russo-British Chamber of Commerce | Vice President of the Advisory Board |

| | | |
|--|---|------------------------------------|
| No information available with the bank | Fund for Support and Development of Physical Fitness and Sports in the Russian Federation | A Member of the Fiduciary Board |
| No information available with the bank | Federal State Educational Institution of Higher Professional Training -State University "High School of Economy" | A Member of the Fiduciary Board |
| No information available with the bank | Federal State Educational Institution of Higher Professional Training "Moscow State Institute of International Relations (University)" under RF Ministry of Foreign Affairs | A Member of the Fiduciary Board |
| No information available with the bank | State Educational Institution of Higher Professional Training "St. Petersburg State University" | A Member of the Fiduciary Board |
| No information available with the bank | Development Fund of the State Russian Museum "Friends of the Russian Museum" | A Member of the Fiduciary Board |
| No information available with the bank | White Nights Foundation of America | A Member of the Board of Directors |
| No information available with the bank | Regional Public Fund for Cultural Development "The Caucasus World" | A Member of the Fiduciary Board |
| No information available with the bank | Nonprofit Partnership "Investment Programs Center of the Russian Orthodox Church" | A Member of the Board |
| No information available with the bank | All-Russian Political Party "United Russia" | A Member of the Supreme Council |
| No information available with the bank | Nonprofit Partnership "Center of Problem Analysis and State Management Projecting" | A Member of the Fiduciary Board |
| No information available with the bank | Holding VTB Capital IB, LLC | Chairman of the Board of Directors |
| 10.06.2009 | Holding VTB Capital, CJSC | A Member of the Board of Directors |
| Interest in the charter capital of the issuer | | 0.00183 |
| A share of common stock held by such individual in the issuer | | 0.00183 |
| A share of common stock in the issuer into which securities may be converted which are held by such individual and which are convertible into common shares, expressed as percentage of the aggregate number of the placed common shares and as a percentage of the number of common shares into which securities may be converted which are convertible into common share of the issuer | | 0 |

14. Major and interested-party transactions concluded in the course of the securities offering.

In the course of securities offering no transactions have been concluded which could be deemed major transactions for VTB Bank OJSC.

In the course of securities offering no transactions have been concluded which could be deemed interested-party transactions.