

**APPENDIX A TO SUBPART I OF PART 103 –  
CERTIFICATION REGARDING CORRESPONDENT ACCOUNTS  
FOR FOREIGN BANKS**

[OMB CONTROL NUMBER 1505-0184]

*The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United States Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).*

This Certification should be completed by any **foreign bank** that maintains a **correspondent account** with any U.S. bank or U.S. broker-dealer in securities (a **covered financial institution** as defined in 31 C.F.R. 103.175(f)). An entity that is not a foreign bank is not required to complete this Certification.

A **foreign bank** is a bank organized under foreign law and located outside of the United States (see definition at 31 C.F.R. 103.11(o)). A **bank** includes offices, branches, and agencies of commercial banks or trust companies, private banks, national banks, thrift institutions, credit unions, and other organizations chartered under banking laws and supervised by banking supervisors of any state (see definition at 31 C.F.R. 103.11(c)).\*

A **Correspondent Account** for a foreign bank is any account to receive deposits from, make payments or other disbursements on behalf of a foreign bank, or handle other financial transactions related to the foreign bank.

*Special instruction for foreign branches of U.S. banks:* A branch or office of a U.S. bank outside the United States is a foreign bank. Such a branch or office is not required to complete this Certification with respect to Correspondent Accounts with U.S. branches and offices of the same U.S. bank.

*Special instruction for covering multiple branches on a single Certification:* A foreign bank may complete one Certification for its branches and offices outside the United States. The Certification must list all of the branches and offices that are covered and must include the information required in Part C for **each** branch or office that maintains a Correspondent Account with a Covered Financial Institution. Use attachment sheets as necessary.

A. The undersigned financial institution, **VTB Bank (Public Joint-Stock Company)** (“**Foreign Bank**”) hereby certifies as follows:

B. **Correspondent Accounts Covered by this Certification:** Check one box.

This Certification applies to **all** accounts established for Foreign Bank by Covered Financial Institutions.

This Certification applies to Correspondent Accounts established by \_\_\_\_\_ for Foreign Bank.

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\* A “foreign bank” does not include any foreign central bank or monetary authority that functions as a central bank, or any international financial institution or regional development bank formed by treaty or international agreement.

**C. Physical Presence / Regulated Affiliated Status:** Check **one** box and complete the blanks.

Foreign Bank maintains a **physical presence** in any country. That means:

- Foreign Bank has a place of business at the following street address: **Bolshaya Morskaya Str., 29, St. Petersburg, Russia**, where Foreign Bank employs one or more individuals on a full-time basis and maintains operating records related to its banking activities.
- The above address is in **Russia**, where Foreign Bank is authorized to conduct banking activities.
- Foreign Bank is subject to inspection by **Central Bank of Russian Federation**, the banking authority that licensed Foreign Bank to conduct banking activities.

Foreign Bank does not have a physical presence in any country, but Foreign Bank

is a **regulated affiliate**. That means:

- Foreign Bank is an affiliate of a depository institution, credit union, or a foreign bank that maintains a physical presence at the following street address: \_\_\_\_\_, where it employs one or more persons on a full-time basis and maintains operating records related to its banking activities.
- The above address is in \_\_\_\_\_ (insert country), where the depository institution, credit union, or foreign bank is authorized to conduct banking activities.
- Foreign bank is subject to supervision by \_\_\_\_\_ (insert Banking Authority), the same banking authority that regulates the depository institution, credit union, or foreign bank.

Foreign Bank does **not** have a physical presence in a country and is **not** a regulated affiliate.

**D. Indirect Use of Correspondent Accounts:** Check box to certify.

No Correspondent Account maintained by a Covered Financial Institution may be used to indirectly provide banking services to certain foreign banks, ***i.e. banks that do not maintain a physical presence in any country and that is not a regulated affiliate.*** Foreign Bank hereby certifies that it does not use any Correspondent Account with a Covered Financial Institution to indirectly provide banking services to any foreign bank that does not maintain a physical presence in any country and that is not a regulated affiliate.

**E. Ownership Information:** Check box 1 or 2 below, **if applicable**.

1. **Form FR Y-7 is on file.** Foreign Bank has filed with the Federal Reserve Board a current Form FR Y-7 and has disclosed its ownership information on Item 4 of Form FR Y-7.

2. **Foreign Bank's shares are publicly traded.** Publicly traded means that the shares are traded on an exchange or an organized over-the-counter market that is regulated by a foreign securities authority as defined in section 3(a)(50) of the Securities Exchange Act of 1934 (15 U.S.C. 78c(a)(50)).

If **neither** box 1 or 2 of Part E is checked, complete item 3 below, **if applicable**.

3. Foreign Bank has no **owner(s)** except as set forth below. For purposes of this Certification, **owner** means any person who, directly or indirectly, (a) owns, controls, or has the power to vote 25 percent or more of any class of voting securities or other voting interests of Foreign Bank or (b) controls in any manner the election of a majority of the directors (or individuals exercising similar functions) of Foreign Bank. For purposes of this Certification, (i) **person** means any individual, bank, corporation, partnership, limited liability company or any other legal entity; (ii) **voting securities or other voting interests** means securities or other interests that entitle the holder to vote for or select directors (or individuals exercising similar functions); and (iii) members of the same family\* shall be considered one **person**.

Name	Address
<i>Federal Agency for State Property Management (60,93%)</i>	<i>Nikolsky per., 9, Moscow, 109012, Russia</i>

**F. Process Agent:** Complete the following:

The following individual or entity: ***VTB Capital Inc*** is a resident of the United States at the following street address: ***452 Fifth Avenue, New York, NY 10018***, and is authorized to accept service of legal process on behalf of Foreign Bank from the Secretary of the Treasury of the Attorney General of the United States pursuant to Section 5318(k) of title 31, United States Code.

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\* The same family means parents, spouses, children, siblings, uncles, aunts, grandparents, grandchildren, first cousins, stepchildren, stepsiblings, parents-in-law and spouses of any of the foregoing. In determining the ownership interests of the same family, any voting interest of any family member shall be taken into account.

**G. General**

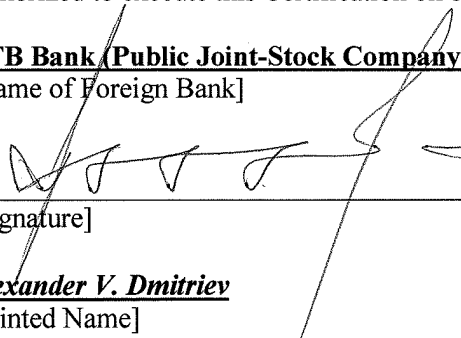
Foreign Bank hereby agrees to notify in writing each Covered Financial Institution at which it maintains any Correspondent Account of any change in facts or circumstances reported in this Certification. Notification shall be given within 30 calendar days of such change.

Foreign Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Certification to the Secretary of the Treasury and the Attorney General of the United States. Foreign Bank further understands that the statements contained in this Certification may be transmitted to one or more Departments or agencies of the United States of America for the purpose of fulfilling such departments' and agencies' governmental functions.

I, ***Alexander V. Dmitriev***, certify that I have read and understand this Certification, that the statements made in this Certification are complete and correct, and that I am authorized to execute this Certification on behalf of Foreign Bank.

**VTB Bank (Public Joint-Stock Company)**

[Name of Foreign Bank]

  
[Signature]

**+7 (495) 783-22-93**

[Phone Number]

**Alexander V. Dmitriev**

[Printed Name]

**+7 (495) 232-51-69**

[Fax]

**Managing Director,**

**Global Head of Financial Institutions**

[Title]

**dmitriev@vtb.ru**

[E-mail address]

Executed on this **9** day of **January, 2018**.

**Received and reviewed by:**

Name: \_\_\_\_\_

Title: \_\_\_\_\_

For: \_\_\_\_\_

Date: \_\_\_\_\_

**ATTACHMENT TO USA PATRIOT ACT CERTIFICATIONS  
GLOBAL LISTING OF ALL RELATED AFFILIATES, SUBSIDIARIES AND BRANCHES**

Entity Name and Relationship to Entity Indicated in Section A (i.e. affiliate, subsidiary or branch)	Street Address					Banking Authority
	Street	City	State	Postal Code	Country	
<b>Wholly owned subsidiaries (100%)</b>						
"VTB Bank (Europe)" SE - 100,00%	Ruesterstrasse 7-9	Frankfurt-am-Main		60325	Germany	Bundesanstalt für Finanzdienstleistungsaufsicht
"VTB Bank (Armenia)", CJSC 100.00%	46 Nalbandyan Str.	Yerevan		375010	Armenia	Central Bank of the Republic of Armenia
"Bank VTB (Kazakhstan), JSC" 100.00%	28 v ul. Timiryazeva	Almaty		050040	Kazakhstan	National Bank of the Republic of Kazakhstan
BM-Bank Joint-Stock Company (100%)	Rozhdestvenka str., 8 bld. 1	Moscow		107996	Russia	Central Bank of the Russian Federation
VTB Bank JSC Belgrade (100%)	Balkanska street, 2	Belgrade		11000	Serbia	National Bank of Serbia
JSC Holding VTB Capital, 100% (via VTB Capital Holding IB)	Federation tower West, 12, Presnenskaya Embankment	Moscow		123317	Russia	Central Bank of the Russian Federation
• VTB Capital Plc, 95,44%	14, Cornhill	London		EC3V 3ND	UK	Financial Conduct Authority
• JSC VTB Capital, 100%	Federation tower West, 12, Presnenskaya Embankment	Moscow		123317	Russia	Central Bank of the Russian Federation

<b>Subsidiaries (over 50%)<sup>1</sup></b>						
Public Joint-Stock Company "VTB Bank", (Ukraine) 99.99%	Shevchenko boulevard/Pushkinskaya street, 8/26	Kiev		01004	Ukraine	National Bank of Ukraine
"VTB Bank (Georgia)", JSC 97.14%	14, G. Chanturia St.,	Tbilisi		0114	Georgia	National Bank of Georgia
"Banco VTB Africa, S.A." 50.1%	22 Rua da Miss ao	Luanda		Po Box 5957	Angola	Banco Nacional de Angola
"VTB Bank (Belarus)", CJSC 99.99%	14 Moskovskaya Str.	Minsk		220007	Belarus	National Bank of the Republic of Belarus
OJSC "VTB Bank (Azerbaijan)" 99.99%	34 Samed Vurgun Str.	Baku		AZ1014	Azerbaijan	National Bank of Azerbaijan
<b>Associated companies</b>						
"Vietnam-Russia Joint Venture Bank" 50.00%	85 Ly Thuong Kiet Str.	Hanoi			Vietnam	State Bank of Vietnam
<b>Branches<sup>2</sup></b>						
JSC VTB Bank Shanghai Branch	R.1101, Plaza 66, N0.1266 Nanjing(W) Road	Shanghai		200040	China	People's Bank of China
JSC VTB Bank New-Delhi Branch	Lobby Mezzanine floor, The Taj Mahal Hotel, № 1 Mansingh Road	New-Delhi		110011	India	Reserve Bank of India

<sup>1</sup> Full list of subsidiaries is available on [www.vtb.com](http://www.vtb.com)

<sup>2</sup> Full list of domestic branches is available on [www.vtb.com](http://www.vtb.com)