

EMTN Programmes for Issuance Loan Participation Notes

| Issuer | |
|---|---|
| VTB Capital S.A. VTB Eurasia Ltd. | VTB Capital plc |
| Borrower | |
| JSC VTB Bank | VTB Bank Capital plc |
| Program Size | |
| Programme No.1 | |
| U.S.\$10,000,000,000 | U.S.\$5,000,000,000 |
| Programme No.2 | |
| U.S.\$20,000,000,000 | |
| Programme No.3 | |
| U.S.\$30,000,000,000 | |
| Listing | |
| Luxembourg Stock Exchange (www.bourse.lu) and Irish Stock Exchange (www.ise.ie), or Series of Notes to be listed on such other stock exchange as shall be specified in the relevant Final Terms or the Series of Notes will remain unlisted. | Luxembourg Stock Exchange (www.bourse.lu), issues can also be listed on this exchange or passported for issue in other EU member states. |
| Method of Issue | |
| Notes are issued on a syndicated or non-syndicated basis, in series. | |
| Notes may be issued in any currency agreed between the Issuer, VTB and Dealer(s). | Notes may be issued in any currency. |
| Maturities | |
| Any maturity as may be agreed between the Issuer, VTB and Dealer(s). | Any maturity. |
| Arrangers | |
| Programme No.1 | |
| <ul style="list-style-type: none"> • Citigroup Global Markets Limited • Deutsche Bank AG London Branch • Dresdner Bank Aktiengesellschaft • J.P. Morgan Securities Ltd. • UBS Limited | <ul style="list-style-type: none"> • VTB Capital plc or any other party as agreed with an Issuer on an issue-by-issue basis. |
| Programme No.2 | |
| <ul style="list-style-type: none"> • Deutsche Bank AG London Branch • J.P. Morgan Securities Ltd. | |

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| Programme No.3 | |
| <ul style="list-style-type: none"> • VTB Capital plc | |
| Dealers | |
| Programme No.1 | |
| <ul style="list-style-type: none"> • ABN AMRO Bank N.V. • Barclays Bank PLC • Bank Austria Creditanstalt Aktiengesellschaft • BNP PARIBAS • Citigroup Global Markets Limited • Deutsche Bank AG London Branch • Dresdner Bank Aktiengesellschaft • HSBC Bank plc • ING Bank N.V., London Branch • J.P. Morgan Securities Ltd. • UBS Limited • | <ul style="list-style-type: none"> • VTB Capital plc |
| Programme No.2 | |
| <ul style="list-style-type: none"> • Deutsche Bank AG, London Branch • J.P. Morgan Securities Ltd. • VTB Bank Capital plc | |
| Programme No.3 | |
| <ul style="list-style-type: none"> • VTB Capital plc | |