

VTB Group Public Debt and Hybrid Capital Instruments

Borrower	Issuer	LEI code	Currency	Amount outstanding (mln)	Instrument	Maturity Date/Put or Call Option	Coupon	ISIN
2020								
VTB	VTB Capital S.A.	529900Z143LRJYE8LK88	USD	948	Series 10 EMTN 2	October 2020	6.551%	XS0548633659
2022								
VTB	VTB Capital S.A.	529900Z143LRJYE8LK88	USD	1,500	Series 21 EMTN 2 Subordinated Debt	October 2022	6.95%	XS0842078536
2024								
VTB	VTB Capital S.A.	529900Z143LRJYE8LK88	CHF	350	Series 4 EMTN 3 Subordinated Debt	October 2024 (call option)	5%	CH0248531110
2035								
VTB	VTB Capital S.A.	529900Z143LRJYE8LK88	USD	31	Series 6 EMTN 1	June 2035	6.25%	XS0223715920
Perpetual								
VTB	VTB Eurasia DAC	635400IGBYL1WAJLDE17	USD	2,250	Tier 1 Perpetual Eurobond (call option)	Dec 2022 (call option) ⁽¹⁾	9.5%	XS0810596832

(1) Fixed until the first call date, then reset on 6th Dec 2022 and every 10th year thereafter.