

VTB Group public debt instruments outstanding

Borrower	Equivalent amount (USD, mln) ⁽¹⁾	Instrument	Maturity Date/Put or Call Option	Coupon
2012				
VTB	310	Series 8 SGD EMTN 2	August 2012	4.2%
VTB	1,054	Series 1 EMTN 2	October 2012	6.609%
VTB	960	Series 3 RUB EMTN 2	November 2012	6.85%
Members of VTB Group	261	Loans repayment / amortisation	During 2012	
Subtotal	2,585			
2013				
Bank of Moscow	116	SGD public debt instrument	February 2013	4.25%
Bank of Moscow	500	Public debt instrument	May 2013	7.335%
VTB	1,706	Series 4 EMTN 2 (put option)	May 2013	6.875%
VTB	428	Series 9 CHF EMTN 2	August 2013	4.0%
Bank of Moscow	375	CHF public debt instrument	September 2013	4.5%
VTB	158	Series 11 CNY EMTN 2	December 2013	2.95%
Subtotal	3,283			
2014				
VTB	232	Series 13 SGD EMTN 2	June 2014	3.4%
VTB	3,130	Loan repayment	July 2014	
Subtotal	3,362			
2015				
VTB	1,250	Series 7 EMTN 2	March 2015	6.465%
Bank of Moscow	750	Public debt instrument	March 2015	6.699%
VTB	693	Series 6 EMTN 1 (put option)	June 2015	6.25%
VTB	400	Subordinated Debt	September 2015	5.01%
VTB	321	Series 14 CHF EMTN 2	November 2015	5%
Bank of Moscow	300	Public debt instrument	November 2015	5.967%
Subtotal	3,714			
2016				
VTB	252	Series 9 EUR EMTN 1	February 2016	4.25%
Subtotal	252			
2017				
Bank of Moscow	400	Public debt instrument (call option)	May 2017	6.8075%
Subtotal	400			
2018				
VTB	750	Series 12 EMTN 2	February 2018	6.315%
Subtotal	750			
2020				
VTB	1,000	Series 10 EMTN 2	October 2020	6.551%
Subtotal	1,000			
Total	15,346			

(1) Exchange rates are as of December 26, 2011, CBR data

Note: In addition to international debt, VTB Group has RUB 151 bn outstanding domestic long-term bonds