

ANNUAL INFORMATION UPDATE

Moscow, Russia – May 26, 2011 – In accordance with the requirements of Prospectus Rule 5.2, JSC VTB Bank, today issued its Annual Information Update, which refers to information that has been published or made available to the public over twelve months ended April 30, 2011.

Certain information referenced below may be out of date.

1. UK-regulatory announcements made via RIS and available in the News section of our website www.vtb.com on or around the dates indicated.

Release State Changed	Headline
05-May-10	VTB Bank files Documents for 2010 AGM
26-May-10	JSC VTB Bank Supervisory Council held its meeting
27-May-10	VTB Group announces the new strategy
02-Jun-10	VTB announces results for the 1st quarter of 2010
30-Jul-10	VTB places its inaugural Singapore dollar Eurobond
10-Aug-10	Issue of Debt
20-Aug-10	Statement re Call Option
02-Sep-10	VTB Results for the First Half of 2010
05-Oct-10	VTB Supervisory Board approves acquisition
08-Oct-10	Issue of Debt
02-Dec-10	VTB Announces IFRS Results for the 9M10
10-Dec-10	VTB has successfully placed CNY 1 bln issue
29-Dec-10	JSC VTB Bank acquired 27.8% stake in TCB
30-Dec-10	JSC VTB Bank increased its stake in TCB to 41.7%
31-Dec-10	VTB completes the first phase of TCB acquisition
04-Feb-11	Information Message
11-Feb-11	Issue of Debt
14-Feb-11	Information Message
14-Feb-11	Publication of Prospectus
14-Feb-11	Doc re. Publication of Prospectus
14-Feb-11	Information Message
17-Feb-11	Statement re Information Message
18-Feb-11	Announcement re. Admission of Additional GDRs
22-Feb-11	VTB acquires stake in the Bank of Moscow
28-Mar-11	VTB announces VTB North West Integration
11-Apr-11	Strategy Committee Recommends on Dividend Policy
20-Apr-11	Notice of AGM
20-Apr-11	VTB Supervisory Council recommends dividend amount
27-Apr-11	VTB Announces IFRS Results for 2010
28-Apr-11	Annual Financial Report

2. Announcements made in accordance with Russian legislation and made available on the news wire <http://disclosure.interfax.ru/> and on the Investors section of our website www.vtb.ru on or around the dates indicated:

- **Material facts disclosures**

Date	Document	Language
21-Apr-11	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
20-Apr-11	Material facts disclosure	Russian
20-Apr-11	Information on the closing date of the issuer's register of shareholders	Russian
13-Apr-11	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
28-Mar-11	Information on reorganization of the issuer, its subsidiaries and affiliates	Russian
21-Mar-11	Material facts disclosure – financial and operational activity	Russian
18-Mar-11	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
18-Mar-11	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
18-Mar-11	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
05-Mar-11	Event (events) that resulted in one-time reduction or increase of the issuer's net profit by more than 10 per cent	Russian
17-Feb-11	Material facts disclosure	Russian
17-Feb-11	Material facts disclosure	Russian
20-Jan-11	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
17-Dec-10	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
17-Dec-10	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
17-Dec-10	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
19-Nov-10	Information which can significantly influence the securities cost of the joint-stock company	Russian
09-Nov-10	Event (events) that resulted in one-time reduction or increase of the issuer's net profit by more than 10 per cent	Russian
13-Oct-10	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
17-Sep-10	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
17-Sep-10	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
17-Sep-10	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
06-Sep-10	Event (events) that resulted in one-time reduction or increase of the issuer's net profit by more than 10 per cent	Russian
18-Aug-10	Information on maturity dates of the issuer's obligations to its securities'	Russian

	holders	
03-Aug-10	Information on maturity dates of the issuer's obligations to its securities' holders	Russian
03-Aug-10	Information on interest accrued and/or paid on the issuer's securities	Russian
16-Jul-10	Information on maturity dates of the issuer's obligations to its securities' holders	Russian
15-Jul-10	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
05-Jul-10	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
02-Jul-10	Information about VTB Bank reorganization by merger of OJSC VTB Bank North-West into VTB Bank	Russian
18-Jun-10	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
18-Jun-10	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
18-Jun-10	Information on interest accrued and/or paid on the issuer's securities, Information on maturity dates of the issuer's obligations to its securities' holders	Russian
09-Jun-10	Information on interest accrued and/or paid on the issuer's securities	Russian
09-Jun-10	Information on the resolutions passed at General Meetings	Russian
07-Jun-10	Event (events) that resulted in one-time reduction or increase of the issuer's net profit by more than 10 per cent	Russian
07-May-10	Event (events) that resulted in one-time reduction or increase of the issuer's net profit by more than 10 per cent	Russian

- Events affecting the price of securities

Date	Document	Language
04-May-11	Events affecting the price of securities	Russian
29-Apr-11	Events affecting the price of securities – Information disclosure Consolidated Financial Statement under IFRS for 2010	Russian
27-Apr-11	Events affecting the price of securities	Russian
22-Apr-11	Events affecting the price of securities	Russian
20-Apr-11	Events affecting the price of securities	Russian
20-Apr-11	Events affecting the price of securities – Information on recommendations of the Supervisory Board on the amount of dividends distribution and the order of their payment	Russian
19-Apr-11	Events affecting the price of securities – Information about considered date of compiling the list of persons entitled to receive dividends	Russian
15-Apr-11	Notification of the VTB's creditors about the details of VTB's branches correspondent subaccounts opened on the basis of the associated branches of the credit institution	Russian
11-Apr-11	Events affecting the price of securities	Russian
11-Apr-11	VTB's mandatory offer to buy out the shares of Transcreditbank's	Russian
11-Apr-11	Information about the stages of the procedure of issue of securities	Russian
07-Apr-11	Notification of the VTB's creditors about the details of VTB's branches correspondent subaccounts opened on the basis of the associated branches of the credit institution	Russian
04-Apr-11	Notification of the VTB's creditors about the details of VTB's	Russian

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24-Mar-11	Information about the stages of the procedure of issue of securities	Russian
22-Feb-11	Events affecting the price of securities	Russian
22-Feb-11	Events affecting the price of securities	Russian
20-Jan-11	Information about the stages of the procedure of issue of securities	Russian
30-Dec-10	Events affecting the price of securities	Russian
29-Dec-10	Events affecting the price of securities	Russian
29-Dec-10	Events affecting the price of securities	Russian
06-Dec-10	Events affecting the price of securities	Russian
06-Dec-10	Events affecting the price of securities	Russian
06-Dec-10	Events affecting the price of securities	Russian
19-Nov-10	Events affecting the price of securities	Russian
13-Nov-10	Information on the procedure of access to information contained in the quarterly report	Russian
01-Oct-10	Events affecting the price of securities	Russian
13-Aug-10	Information on the procedure of access to information contained in the quarterly report	Russian
12-Jul-10	Events affecting the price of securities	Russian

3. Documents filed with the UK Listing Authority and are available to view on the National Storage Mechanism website at www.Hemscott.com/nsm.do

14.02.2011	Prospectus dated February 14, 2011 relating to an offering by JSC VTB Bank of 1,046,054,133,732 ordinary shares in the form of offer shares and GDRs
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