

Information on share issues by JSC VTB Bank

	Event	Registration date	Registration code	Total shares		Nominal value
				Ordinary	Preferred	
1	Initial issue	23.07.1993	10101000B 10201000B	138 934	1066	RUR 10
2	Conversion	17.01.1994	10301000B 10501000B	591 090	100 000	RUR 1000
3	Additional issue	14.03.1997	10301000B	45 146	-	RUR 1000
4	Additional issue	19.06.1998	10301000B	1 000	-	RUR 1000
5	Additional issue	29.04.1999	10301000B	7 500 000	-	RUR 1000
6	Additional issue	20.12.1999	10301000B	14 000 000	-	RUR 1000
7	Additional issue	04.09.2000	10301000B	20 000 000	-	RUR 1000
8	Additional issue	01.12.2005	10301000B	9 973 888	-	RUR 1000
9	Conversion (split)	29.09.2006	10401000B	5 211 112 400 000	-	RUR 0,01
10	Additional issue	02.04.2007	10401000B001D	1 513 026 109 019	-	RUR 0,01
11	Annulment of the individual code*	29.09.2006	10401000B	6 724 138 509 019	-	RUR 0,01
12	Additional issue	27.07.2009	10401000B002D	3 736 402 828 319	-	RUR 0,01
Number of shares outstanding				10 460 541 337 338		

* - on 28th of August, 2007 Credit Institutions Licensing & Financial Rehabilitation Department under the Central Bank of the Russian Federation has annulated the individual code 001D for additional issue of ordinary registered paperless shares of OJSC VTB Bank (individual state registration code 10401000B001D). Registration date of the issue – April, 2, 2007; registration date of the final results of the issue – May, 24, 2007).